ANALOG MODULES, INC.

Specialists in Analog and Laser Electronics

a HEICO company

May 7, 2015

Conflict Minerals Policy
Analog Modules, Inc

As a purchaser of products containing tin, tantalum, tungsten or gold from suppliers for use in our manufacturing processes, Analog Modules Inc. continues to be deeply concerned about reports of violence and human rights violations resulting from the sourcing of such metals from the Conflict Region, which is the Democratic Republic of the Congo (the "DRC") and adjoining countries. The Securities Exchange Commission was mandated by Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act ("Dodd-Frank") to issue a rule on conflict minerals. Congress mandated the rule because of concerns that the exploitation and trade of conflict minerals is funding armed groups responsible for extreme violence in the DRC region. Analog Modules Inc. is subject to the rule.

Our products are expected to be conflict free, meaning that they do not contain tantalum, tin, gold or tungsten that directly or indirectly finance or benefit armed groups in the Conflict Region (known as "Conflict Minerals"). We have asked our suppliers to certify the origin of conflict minerals in products and components sold to us and where possible, source conflict minerals only from certified conflict free smelters validated as compliant to the Conflict Free Smelter (CFS) protocol, using the Conflict Free Sourcing Initiative (CFSI) Compliant Smelter List.

As of this date and based on the information we have gathered from our suppliers, Analog Modules Inc. does not use Conflict Minerals in the manufacture of our products. Supplier conformance and incorporation of new requirements are an ongoing process. We will continue to review this information and if we become aware that our supply chain includes Conflict Minerals, immediate action will be taken to review and remedy the situation as appropriate.

Please contact AMI@analogmodules.com if you have any questions.

Best regards,

ANALOG MODULES, INC.
/corp

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